

Weekly Market Brief

AIB Treasury Economic Research Unit



AIB's Economic Research Unit would like to take this opportunity to wish all our readers a happy Christmas and a prosperous New Year



ECONOMIC DIARY*

Monday 27th - Friday 31st December 2021

Date	UK & Irish Time (GMT)	Release	Previous	Forecast
Mon 27th	IRL/UK/EU-19:		Market Holiday	
	JPN:	23:30	Jobs/Applicants Ratio (November)	1.15
	JPN:	23:30	Unemployment Rate (November)	2.7%
Tues 28th	IRL/UK		Market Holiday	
	US:	14:00	Case-Shiller House Prices (October)	+0.9% (+17.7%) +1.0% (+18.5%)
Wed 29th	EU-19:	09:00	M3 Annual Money Growth (November)	(+7.7%) (+7.6%)
Thurs 30th	SPA:	08:00	Flash HICP (December)	+0.2% (+5.5%) +0.4%(+5.7%)
	US:	13:30	Initial Jobless Claims (w/e 20th December)	
Fri 31st	JPN:		Market Holiday	
	UK:	07:00	Nationwide House Prices (December)	+0.9% (+10.0%)

* See overleaf for Economic Diary 3rd—7th January 2022

♦ Month-on-month changes (year-on-year shown in brackets)

All forecasts AIB ERU, historical data in the Economic Diary derived from publicly available sources

Forecasts : Reuters and Other Publicly Available Sources, AIB ERU





ECONOMIC DIARY

Monday 3rd - Friday 7th January 2022

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Date	UK & Irish Time (GMT)	Release	Previous	Forecast
Mon 3rd	IRL/UK/EU-19: Market Holiday			
	IRL:	01:01	AIB Manufacturing PMI (December)	59.9
	EU-19:	09:00	Final Markit Manufacturing PMI (December)	58.0
	US:	14:45	Final Markit manufacturing PMI (December)	57.8
	US:	15:00	Manufacturing ISM (December)	61.1
Tues 4th	JPN:	00:30	Final Manufacturing PMI (December)	54.2
	GER:	07:00	Retail Sales (November)	-0.3% (-2.9%)
	FRA:	07:45	Flash HICP (December)	+0.4% (+3.4%)
	GER:	08:55	Unemployment Rate (December)	5.3%
	UK:	09:30	Final Markit / CIPS Manufacturing PMI (Dec)	57.6
	US:	15:00	JOLTS Job Openings (November)	+11.0m
Wed 5th	IRL:	01:01	AIB Service PMI (December)	59.3
	FRA:	07:45	Consumer Confidence (December)	99
	EU-19:	09:00	Final Markit Composite PMI (December)	53.4
			- Services PMI	53.3
	US:	13:15	ADP National Employment (December)	+534,000
	US:	14:45	Final Markit Composite PMI (December)	56.9
			- Services PMI	57.5
	US:	15:00	Non-manufacturing ISM (December)	69.1
IRL:	16:30	Exchequer Returns (December)	2020: -€12.4Bn	2021: -€4.5Bn
Thu 6th	GER:	07:00	Industrial Orders (November)	-6.9%
	UK:	09:30	Final Markit / CIPS Composite PMI (December)	53.2
			- Services PMI	53.2
	EU-19:	10:00	Producer Prices (November)	+5.4% (+21.9%)
	GER:	13:00	Flash HICP (December)	+0.3% (+6.0%)
	US:	13:30	International Trade (November)	-\$67.1Bn
	US:	13:30	Initial Jobless Claims (w/e 27th December)	
	US:	15:00	Factory Orders (November)	+1.0%
Fri 7th	GER:	07:00	Industrial Output (November)	+2.8% (-0.6%)
	GER:	07:00	Trade Balance (November)	+€12.5Bn
			- Exports	+4.1%
	FRA:	07:45	Industrial Output (November)	+0.9%
	EU-19:	10:00	Flash HICP (December)	(+4.9%)
			- Ex-Food & Energy	(+2.6%)
	IRL:	11:00	Retail Sales (November)	-1.7% (+1.5%)
	EU-19:	10:00	Retail Sales (November)	+0.2% (+1.4%)
	EU-19:	10:00	EC Economic Sentiment (December)	117.5
			- Industrial / Services / Consumer Confidence	14.1 / 18.4 / -8.3
	US:	13:30	Non-farm Payrolls (December)	+210,000
			- Unemployment Rate	4.2%
		- Average Earnings	+0.3% (+4.8%)	

Please note, the next AIB Weekly Market Brief & Economic Diary will be published on January 7th 2022

◆ Month-on-month changes (year-on-year shown in brackets)
All forecasts AIB ERU, historical data in the Economic Diary derived from publicly available sources

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